



SLOVAKIA

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Country SLOVAKIA

7.1bn cigarettes consumed -0.2bn on 2017	0.4bn C&C cigarettes consumed 0.0bn on 2017	5.0% of total consumption was C&C 0.2%pts on 2017	€45m total tax revenue lost from C&C 1m on 2017
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The C&C remained stable at 5% of total consumption.

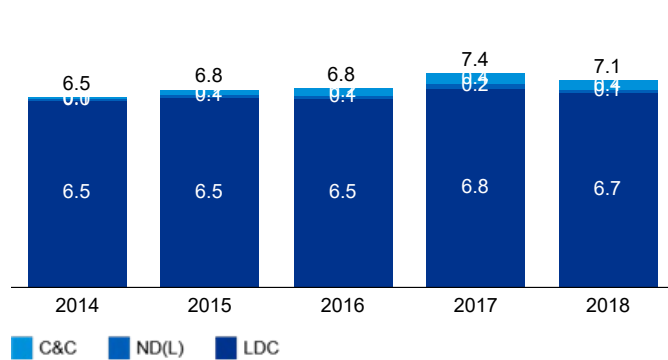
Illicit Whites remained a major component of illicit consumption in 2018.

C&C flows were highest in Eastern regions bordering Ukraine, Poland and Hungary.

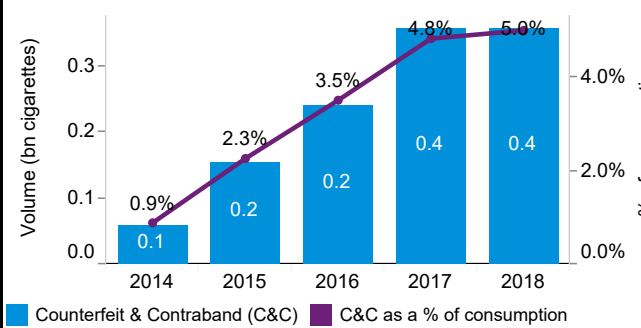
The stabilising of C&C also led to a reduction in total consumption for the first time since 2014.

Counterfeit volumes doubled in 2018, making this the second largest inflow.

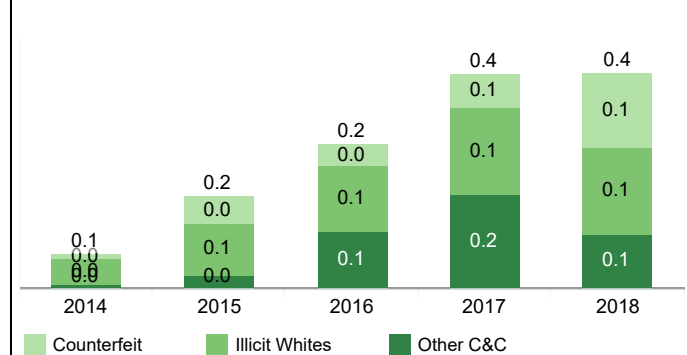
Total consumption, 2014-18 (bn cigarettes)



Manufactured cigarette C&C volumes and share of overall cigarette consumption, 2014-2018



C&C breakdown by type, 2014-2018 (bn cigarettes)



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics



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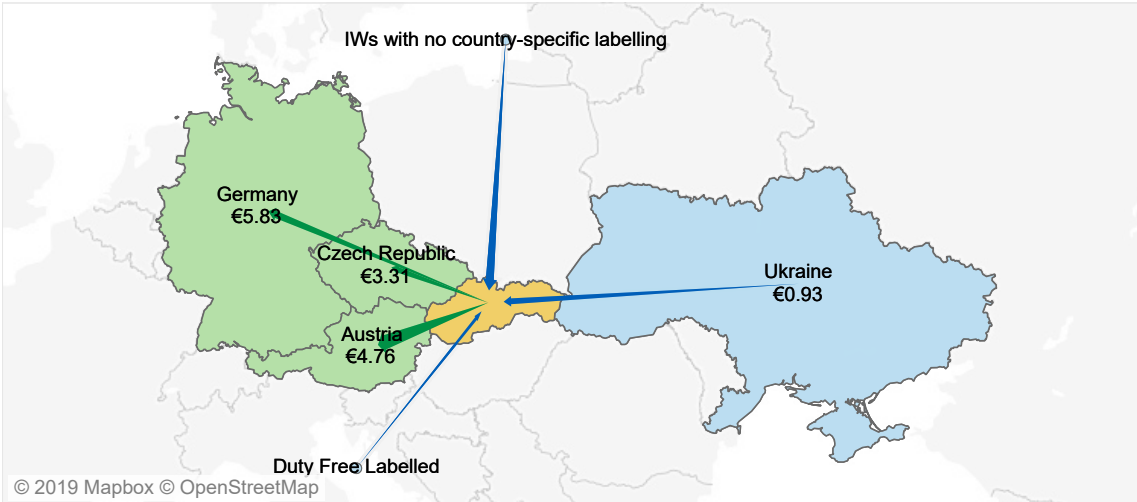
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Country SLOVAKIA

Key Inflows and Outflows from SLOVAKIA, 2018 (bn cigarettes)

Weighted average price in SLOVAKIA: €3.23 (3.49% change from 2017)



Map shows major flows. Countries which are both a source and a destination are coded according to the larger flow.

Flow Colours

- Inflow to Country of Study
- Outflow from Country of Study

Country Colours

- Country of Study
- Source
- Destination

Country label format:

Country Name
(Average price per pack)

Breakdown of Total Consumption, 2014-2018 (bn cigarettes)

	2014	2015	2016	2017	2018
Legal Domestic Sales (LDS)	6.63	6.82	6.84	7.20	7.13
Outflows	-0.18	-0.29	-0.37	-0.37	-0.46
Legal Domestic Consumption (LDC)	6.45	6.53	6.47	6.83	6.67
Non-Domestic Legal (ND(L))	0.03	0.12	0.10	0.18	0.10
Counterfeit & Contraband (C&C)	0.06	0.15	0.24	0.36	0.36
Total Non-Domestic	0.08	0.28	0.34	0.53	0.46
Total Consumption	6.54	6.81	6.82	7.36	7.13

Total inflows by country, 2014-2018 (bn cigarettes)

	2014	2015	2016	2017	2018
IWs with no country-specific labelling	0.03	0.07	0.09	0.14	0.14
Counterfeit	0.01	0.05	0.04	0.06	0.12
Ukraine	0.00	0.06	0.11	0.14	0.07
Duty Free Labelled	0.00	0.02	0.03	0.05	0.04
Czech Republic	0.01	0.04	0.03	0.07	0.02
Other	0.03	0.04	0.06	0.09	0.06
Total Inflows	0.08	0.28	0.34	0.53	0.46

Total outflows by country, 2014-2018 (bn cigarettes)

	2014	2015	2016	2017	2018
Austria	-0.06	-0.09	-0.13	-0.17	-0.18
Germany	-0.05	-0.05	-0.05	-0.06	-0.08
Czech Republic	-0.02	-0.03	-0.03	-0.02	-0.07
UK	-0.01	-0.03	-0.09	-0.07	-0.03
Slovenia	0.00	0.00	-0.01	0.00	-0.02
Other	-0.04	-0.08	-0.06	-0.06	-0.08
Total Outflows	-0.18	-0.29	-0.37	-0.37	-0.46



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics



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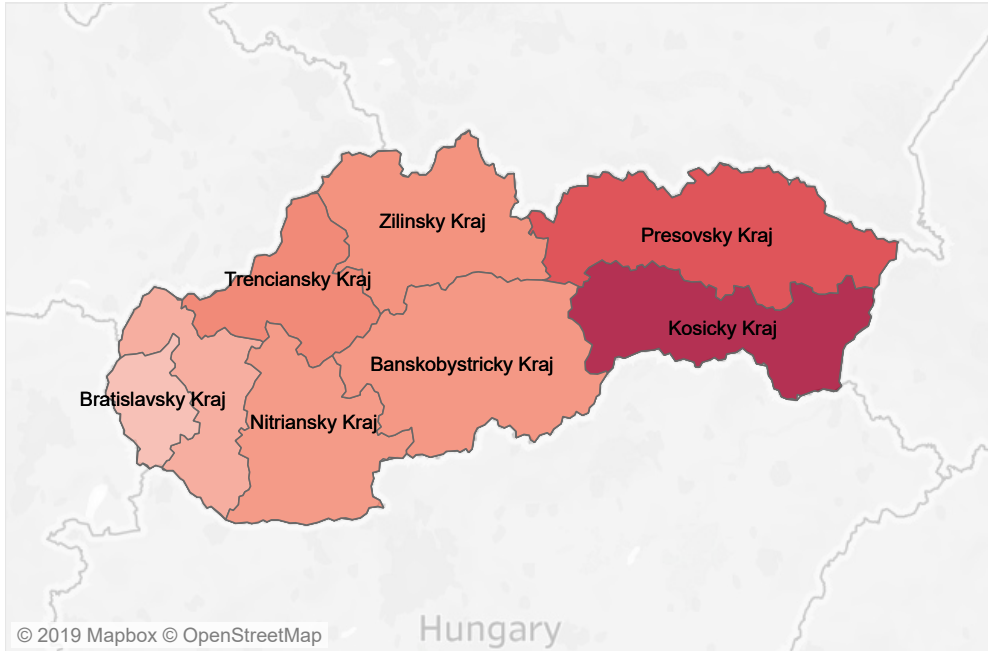
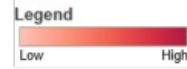
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Select country and type to customise view

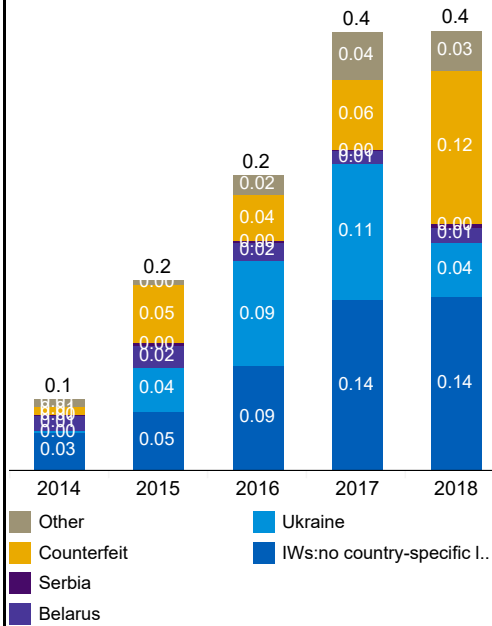
Country
SLOVAKIA

Type
C&C

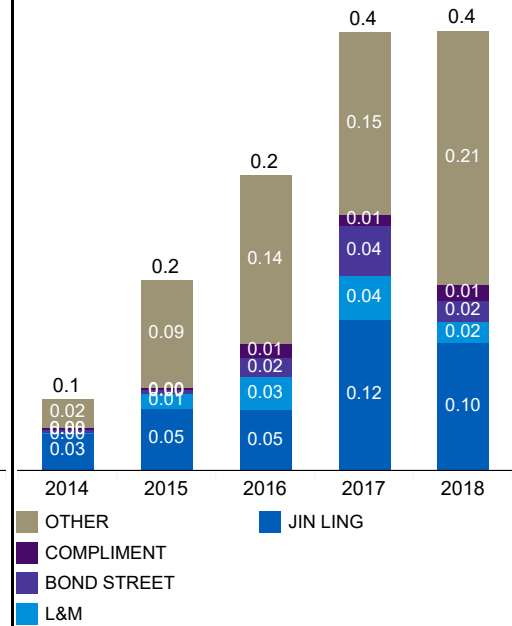
C&C% by region



C&C by country of origin, 2014-2018 (bn cigarettes)



C&C by brand, 2014-2018 (bn cigarettes)



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics



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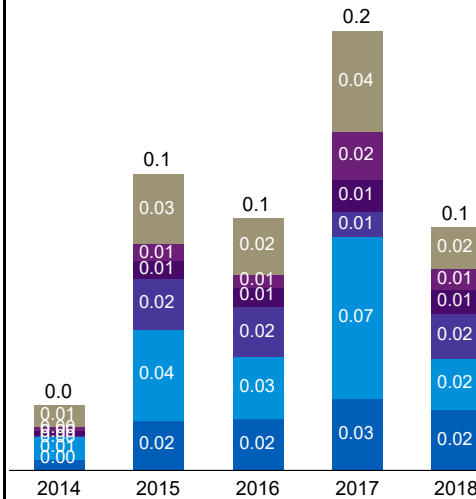
Country
SLOVAKIA

Type
ND(L)

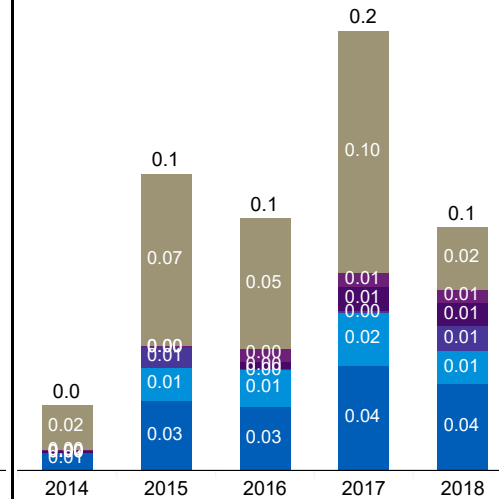
ND(L)% by region



ND(L) by country of origin, 2014-2018 (bn cigarettes)



ND(L) by brand, 2014-2018 (bn cigarettes)



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics