

Choose country from the dropdown list to customise view

Country **BELGIUM**

<b>9.0bn</b> <small>cigarettes consumed</small>  <small>0.2bn on 2017</small>	<b>0.5bn</b> <small>C&amp;C cigarettes consumed</small>  <small>0.2bn on 2017</small>	<b>5.7%</b> <small>of total consumption was C&amp;C</small>  <small>2.0%pts on 2017</small>	<b>€118m</b> <small>total tax revenue lost from C&amp;C</small>  <small>42m on 2017</small>
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C&C increased by 0.2bn in 2018 in volume, similar to levels estimated in 2014 and 2015.

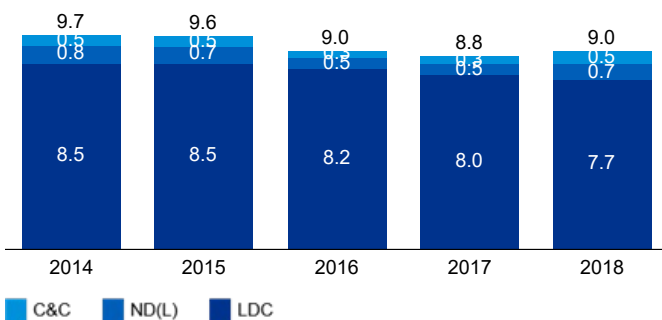
C&C and non-domestic legal volumes both increased in 2018; however, legal domestic consumption continued to decline whilst outflows increased, predominantly to France.

Luxembourg remained a major inflow source market, however; an increase in flows from the Netherlands in 2018 made it the largest inflow market for the first time.

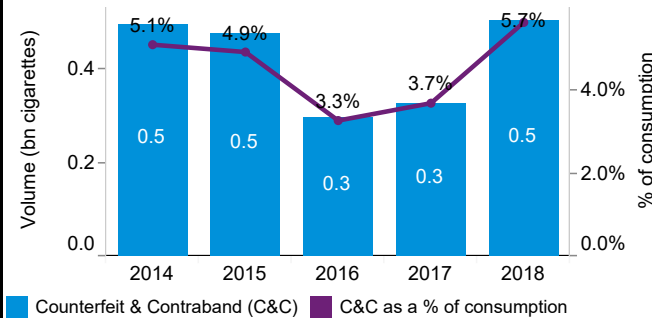
Bulgaria and Poland were the largest sources of C&C, where the amount of travel between countries was not supported by the size of flows identified.

The highest proportion of C&C was identified in the Antwerp and Limburg regions, bordering the Netherlands, along with Brussels.

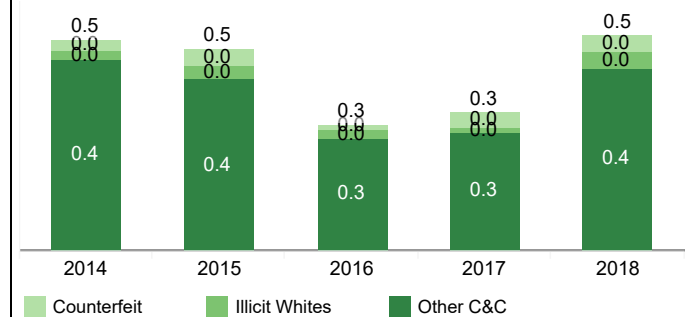
**Total consumption, 2014-18 (bn cigarettes)**



**Manufactured cigarette C&C volumes and share of overall cigarette consumption, 2014-2018**



**C&C breakdown by type, 2014-2018 (bn cigarettes)**



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics

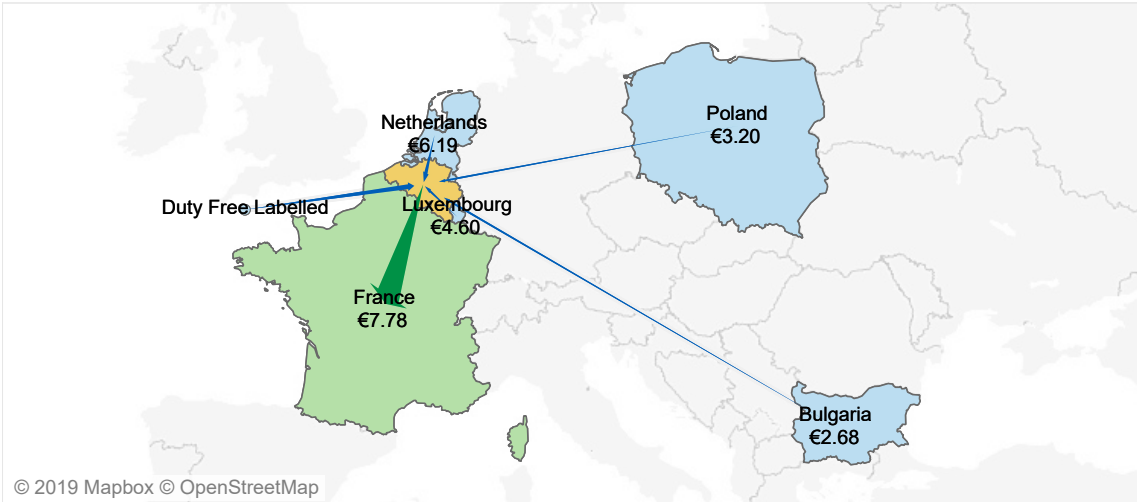


Choose country and flow type from the dropdown list to customise view

Country BELGIUM

## Key Inflows and Outflows from BELGIUM, 2018 (bn cigarettes)

Weighted average price in BELGIUM: €5.88 (0.00% change from 2017)



Map shows major flows. Countries which are both a source and a destination are coded according to the larger flow.

### Flow Colours

- Inflow to Country of Study
- Outflow from Country of Study

### Country Colours

- Country of Study
- Destination
- Source

### Country label format:

Country Name  
(Average price per pack)

## Breakdown of Total Consumption, 2014-2018 (bn cigarettes)

	2014	2015	2016	2017	2018
Legal Domestic Sales (LDS)	10.92	10.60	10.18	9.51	9.43
Outflows	-2.47	-2.15	-1.94	-1.55	-1.72
Legal Domestic Consumption (LDC)	8.45	8.45	8.23	7.96	7.71
Non-Domestic Legal (ND(L))	0.78	0.71	0.48	0.49	0.74
Counterfeit & Contraband (C&C)	0.50	0.48	0.30	0.33	0.51
Total Non-Domestic	1.27	1.18	0.77	0.82	1.24

<b>Total Consumption</b>	<b>9.72</b>	<b>9.64</b>	<b>9.00</b>	<b>8.78</b>	<b>8.95</b>
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## Total inflows by country, 2014-2018 (bn cigarettes)

	2014	2015	2016	2017	2018
Netherlands	0.08	0.10	0.06	0.04	0.20
Duty Free Labelled	0.20	0.20	0.17	0.12	0.19
Luxembourg	0.25	0.17	0.13	0.09	0.10
Bulgaria	0.02	0.06	0.03	0.06	0.09
Poland	0.07	0.06	0.04	0.06	0.07
Other	0.66	0.59	0.34	0.45	0.59
<b>Total Inflows</b>	<b>1.27</b>	<b>1.18</b>	<b>0.77</b>	<b>0.82</b>	<b>1.24</b>

## Total outflows by country, 2014-2018 (bn cigarettes)

	2014	2015	2016	2017	2018
France	-2.08	-1.69	-1.47	-1.28	-1.42
Netherlands	-0.28	-0.29	-0.37	-0.15	-0.18
UK	-0.03	-0.04	-0.03	-0.03	-0.04
Germany	-0.03	-0.03	-0.03	-0.03	-0.02
Switzerland	-0.01	-0.02	-0.02	0.00	-0.01
Other	-0.05	-0.08	-0.03	-0.07	-0.04
<b>Total Outflows</b>	<b>-2.47</b>	<b>-2.15</b>	<b>-1.94</b>	<b>-1.55</b>	<b>-1.72</b>



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics



# BELGIUM

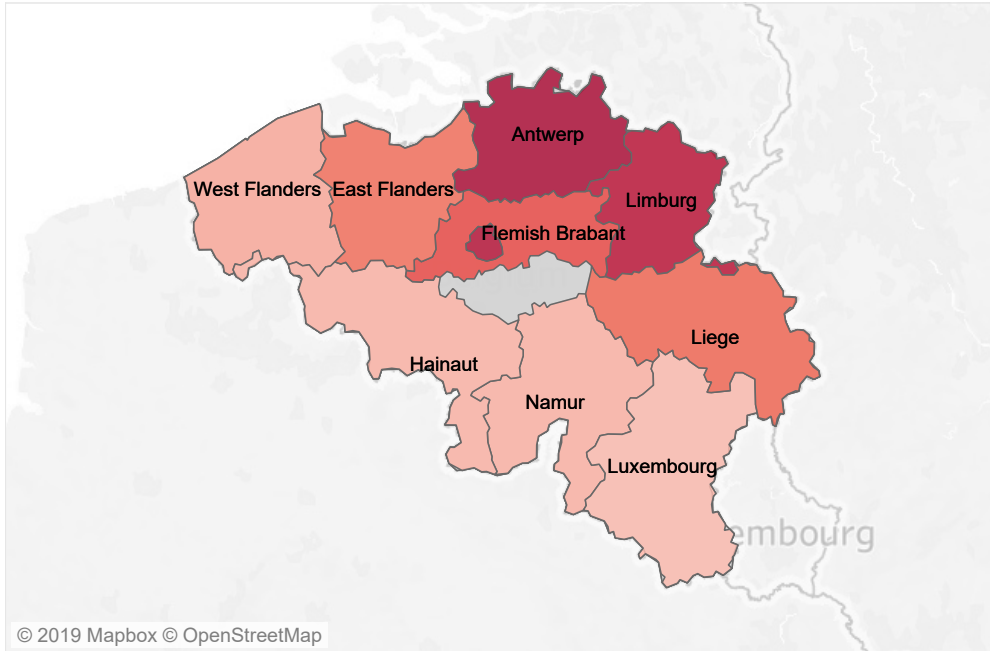
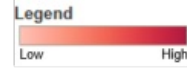
Hover here to view any country-specific adjustments

Select country and type to customise view

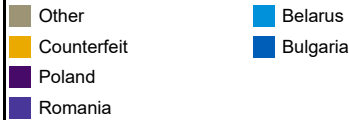
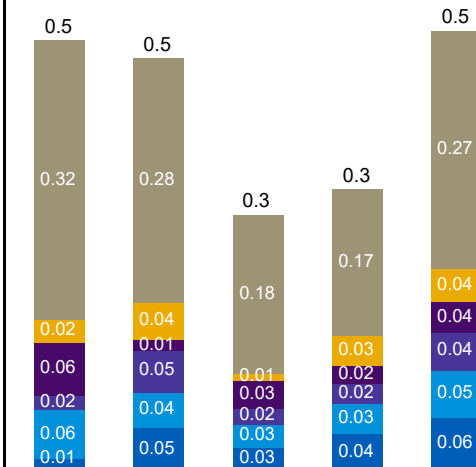
Country  
BELGIUM

Type  
C&C

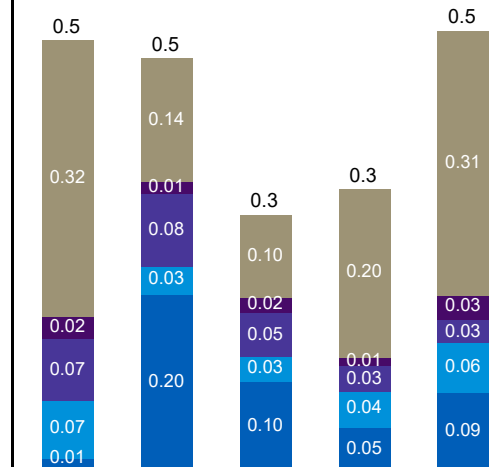
## C&C% by region



## C&C by country of origin, 2014-2018 (bn cigarettes)



## C&C by brand, 2014-2018 (bn cigarettes)



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics



# BELGIUM

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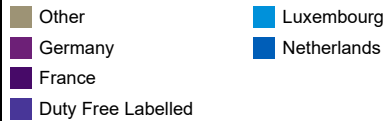
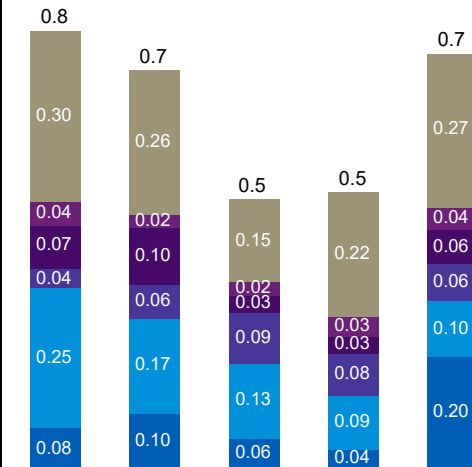
Country  
BELGIUM

Type  
ND(L)

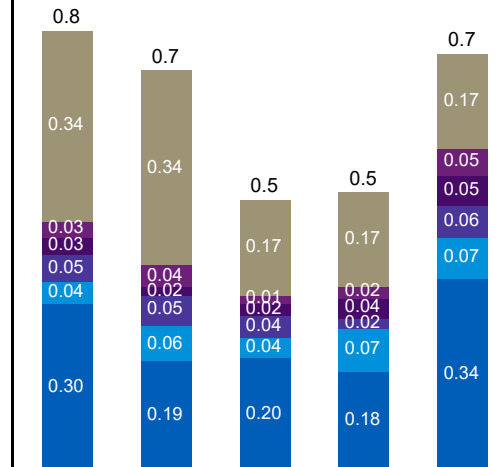
## ND(L)% by region



## ND(L) by country of origin, 2014-2018 (bn cigarettes)



## ND(L) by brand, 2014-2018 (bn cigarettes)



Sources: KPMG EU flows model 2014-2018; travel data taken from World Travel Organisation statistics